

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

_____	x	
	:	
SECURITIES AND	:	
EXCHANGE COMMISSION,	:	Case No. 1:22-cv-10501-PKC
	:	
Plaintiff,	:	
	:	<u>NOTICE OF APPEARANCE</u>
v.	:	
	:	
SAMUEL BANKMAN-FRIED,	:	
	:	
Defendant.	:	
_____	x	

To the Clerk of this Court and all parties of record:

PLEASE TAKE NOTICE that the undersigned hereby appears as counsel for Defendant Samuel Bankman-Fried in the above-captioned action. The undersigned counsel certifies that he is admitted to practice in this Court.

Dated: New York, New York
February 7, 2023

COHEN & GRESSER LLP

/s/ Mark S. Cohen

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Attorney for Defendant Samuel Bankman-Fried